

**Foreign National Questionnaire** -Tentative offers obtained are not binding and could be subject to change – Final offers are subject to formal application and review of all required age/face requirements, paramedical requirements and review of complete medical records.

Agent/Advisor Name: \_\_\_\_\_  
Proposed Insured: \_\_\_\_\_ Date Of Birth: \_\_\_\_\_ Gender: Male  or  Female  
Build: Height \_\_\_\_\_ Weight \_\_\_\_\_ Any Weight Loss In Last Year? If so how much \_\_\_\_\_  
Product Desired: Term  Guarantee UL  Index UL  Whole Life  Survivorship Life   
Face Amount Desired: Option 1 \$ \_\_\_\_\_ Option 2 \$ \_\_\_\_\_ Option 3\$ \_\_\_\_\_  
Maximum Premium Tolerance Per Year: \_\_\_\_\_  
Has Client Ever Used Any Form Of Nicotine? No  Yes   
Type:  Cigarettes  Cigars  Pipe  Chew  Patch  Nicorette Gum  E-Cigarette  Vape  
Frequency: \_\_\_\_\_ Date Last Used \_\_\_\_\_  
Current Alcohol Use: Type \_\_\_\_\_ Number of Drinks: \_\_\_\_\_ Per \_\_\_\_\_ Day \_\_\_\_\_ Week Date Last Used: \_\_\_\_\_

- 1) Date of Entry to the USA: \_\_\_\_\_ Place of Birth: \_\_\_\_\_
- 2) Are you married to a U.S. Citizen?  Yes  No
- 3) Country of Citizenship: \_\_\_\_\_
- 4) Do you have an Alien Registration Receipt, “Green Card”?  Yes  No
- 5) Are you are Visa Holder?  Yes  No If yes what type of Visa please select from below:  
 A: Government Official  B1: Visitor/Business  B2: Visitor/Medical  C: Transit  D: Crewman  
 E1: Treaty Trader  E2: Treaty Investor  E3-5: Misc. Employment Visas  
 F1-4: Family Based/Academic Studies  G: Representative to International Organization  
 H1-B: Temporary Worker-Distinguished Merit/Ability  H-2A/B: Temporary Worker – General Labor  
 H-3: Temporary Worker- Trainee  I: Information Media Rep.  J: USIA Education/Cultural Exchange  
 K1: Fiancée/Fiancé  L: Intra-Company Transfer  M: Vocational/Non-Academic Studies  
 O1-2: Science/Art  P1-3: Athletes, Artists, Entertainers  Q: INS Int’l Cultural Exchange  
 R: Non-Immigrant Religious  SB-1: Returning Resident Alien  SD: Immigrant – Religious  
 TN: NAFTA Professionals  Other: \_\_\_\_\_
- 6) Do you own assets or property outside the U.S.?  Yes  No If yes; provide complete details  
\_\_\_\_\_
- 7) Do you own assets or property inside the U.S.?  Yes  No If yes; provide complete details  
\_\_\_\_\_
- Have you had long-term U.S. employment for at least 3 years?  Yes  No If yes; provide details  
\_\_\_\_\_
- 8) Do you own a business in the U.S.?  Yes  No If yes; provide details  
\_\_\_\_\_
- 9) Do you have a U.S. Bank Account?  Yes  No If yes; provide details  
\_\_\_\_\_
- Have you had a U.S. Brokers account for the past six months?  Yes  No If yes; what is current balance in account?  
\_\_\_\_\_
- 10) Do you plan to travel or reside outside the U.S. in the next 12 months?  Yes  No If yes; provide destination(s), date(s), Duration of Stay, and How Often:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please use additional pages if needed**



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